

## Shell shape, allometry, and heavy metals content of two oyster species in the southeastern Gulf of California

### Forma de la concha, alometría y contenido de metales pesados de dos especies de ostión en el sureste del Golfo de California

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#### ABSTRACT

**Background.** The diverse and growing anthropogenic activity on the world's coastlines puts pressure on the shape and growth of the shells of different bivalve mollusks. **Goals.** Determine the biometric indicators and relative growth of the shell of *Saccostrea palmula* and *Crassostrea corteziensis* in wild populations of the southeastern Gulf of California. **Methods.** Oyster samplings were performed seasonally (summer 2019 to spring 2020) in the Altata (AL), Macapule (ML), Navachiste (NL) and El Colorado (ECL) lagoons, Sinaloa, Mexico ( $n = 300$  per species and site), to document possible differences between shell measurements (length, height and width), biometric indices (elongation, compaction and convexity), and allometry, with the concentrations of the heavy metals (HM) such as arsenic (As); cadmium (Cd); copper (Cu); iron (Fe); lead (Pb); and zinc (Zn) found in the soft tissue of both species. **Results.** Except for height, the other shell dimensions and body weight presented significant differences ( $p < 0.05$ ) between the sampling sites for each oyster. The greatest shell elongation of *S. palmula* and *C. corteziensis* was found in ML and ECL, respectively ( $p < 0.05$ ). At each sampling site, the morphometric associations for the two oyster species showed a linear and positive trend, with different negative allometry ( $b < 1$ ). The concentrations of organic and inorganic matter as well as HM analyzed (except zinc) showed correlations with some biometric indicators and allometry in most of the lagoons in the two species. **Conclusions.** The HM were related to the functional indicators of the shell and allometry of both ostreids in the different lagoons.

**Keywords:** Bivalves, biometric indexes, morphometry, anthropogenic activities, environmental variables.

#### RESUMEN

**Antecedentes.** La diversa y creciente actividad antropogénica en los litorales del mundo ejerce presión en la forma y crecimiento de las conchas de diferentes moluscos bivalvos. **Objetivos.** Determinar los indicadores biométricos y crecimiento relativo de la concha de *Saccostrea palmula* y *Crassostrea corteziensis* en poblaciones silvestres del sureste del Golfo de California. **Métodos.** Se realizaron muestreos de ostiones estacionalmente (verano 2019 a primavera 2020) en las lagunas Altata (AL), Macapule (ML), Navachiste (NL) y El Colorado (ECL), Sinaloa, México ( $n = 300$  por especie y sitio), para documentar posibles diferencias entre las medidas de la concha (longitud, altura y anchura), índices biométricos (elongación, compactación y convexidad), y alometría, con las concentraciones de los metales pesados (HM) como el arsénico (As); cadmio (Cd); cobre (Cu); hierro (Fe); plomo (Pb); y zinc (Zn) encontrados en el tejido blando de las dos especies. **Resultados.** Excepto para la altura, las demás dimensiones de la concha y el peso corporal presentaron diferencias significativas ( $p < 0.05$ ) entre los sitios de muestreo para cada especie de ostión. La mayor elongación de la concha de *S. palmula* y *C. corteziensis* se encontró en ML y ECL, respectivamente ( $p < 0.05$ ). En cada sitio de muestreo, las asociaciones morfométricas para las dos especies de ostión mostraron tendencia lineal y positiva, con diferente alometría negativa ( $b < 1$ ). Las concentraciones de materia orgánica e inorgánica, así como de los HM analizados (excepto el Zn), mostraron correlaciones con algunos indicadores biométricos y alometría en los dos bivalvos, en la mayoría de las lagunas. **Conclusiones.** Los HM estuvieron relacionados con los indicadores funcionales de la concha y la alometría de ambos ostreidos en las diferentes lagunas.

**Palabras clave:** Bivalvos, índices biométricos, morfometría, actividades antropogénicas, variables ambientales.

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## INTRODUCTION

The biological synthesis of minerals for the formation of shells in bivalve mollusks is a process directed, first, by the genetic information of the organisms (Clark *et al.*, 2020) that triggers phenotypic expression (color, shape, structures, etc.) particular to each species. However, external factors such as food and environmental conditions –including anthropogenic activities that take place in the vicinity of the habitat (Grizzle *et al.*, 2017; Stewart *et al.*, 2021)– cause the shape of the shells as well as their growth to undergo variations that can be detected, even in populations of the same species that are close to each other. Due to the bio-mineralization of the shells, it is possible to infer the geo-climatic conditions to which they were exposed in their lives (Jacob *et al.*, 2008), which is why they represent excellent archives of biological-environmental information.

Shell measurements, commonly reported in field studies on bivalves (height, length, and width) are evaluation tools that, in conjunction with other analytical techniques, offer practical and immediate evidence of possible variations in the growth and shell shape of these invertebrates (Caill-Milly *et al.*, 2014; Dar *et al.*, 2018). Additionally, the elongation, convexity, and compaction of the valves in these mollusks are functional indicators that modify their proportion as a reflection of the adaptation to the conditions of a certain locality (Modestin, 2017), which, finally, are related to factors such as waves and currents (Telesca *et al.*, 2018), food availability (Nakano *et al.*, 2010), and anthropogenic activity (Stewart *et al.*, 2021). On the other hand, morphometric relationships between shell dimensions and body weight in bivalves are used to interpret their development, physiological condition (Zhang *et al.*, 2023), and relative growth, among one or several populations of the same species (Karakulak *et al.*, 2006).

The mangrove oysters *C. corteziensis* (Hertlein, 1951) and *S. palmula* (Carpenter, 1857) are bivalves of economic importance and aquaculture potential (Cáceres-Martínez *et al.*, 2012), with geographic coincidence in the Gulf of California (Lodeiros *et al.*, 2020). Both ostreids cohabit attached to the roots of mangroves, rocks exposed to low tides, and shells found in coastal lagoons. However, these ecosystems are influenced by anthropogenic activities, among which mining, aquaculture, and agriculture stand out as sources to the entrance of heavy metals (HM) (Páez-Osuna *et al.*, 2017). The effect that HM have on the bio-mineralization of the shell of some bivalve species has been highlighted, causing its thinning and easy fracture or breakage (Dar *et al.*, 2018; Stewart *et al.*, 2021), in places where there is an increasing contribution of these elements derived from intense anthropogenic activity, as is happening in the southeast of the Gulf of California (Páez-Osuna *et al.*, 2017).

Although there is information related to growth, survival, condition index, and environmental conditions in which these oyster species live (Cabrera-Peña *et al.*, 2001; Castillo-Durán *et al.*, 2010), as well as genetic variability (Pérez-Enríquez *et al.*, 2008; Mazón-Suástegui *et al.*, 2016), pathology (Cáceres-Martínez *et al.*, 2012; Villanueva-Fonseca *et al.*, 2020), morphometric relationships (Góngora-Gómez *et al.*, 2018), biochemical composition (Hurtado *et al.*, 2012), gonadal development (Chávez-Villalba *et al.*, 2008), reproductive biology in the wild (Rodríguez-Jaramillo *et al.*, 2008; Alvarado-Ruiz, 2018) and cultivated (Góngora-Gómez *et al.*, 2020); but there are no reports that relate the level of HM accumulated in the soft-tissue of oysters, with the variation in

the shape of their shell and allometry –jointly– for populations within the Gulf of California.

Therefore, the objective of this work was to determine the biometric indicators and relative growth of the shell of *S. palmula* and *C. corteziensis* in wild populations of four coastal lagoons in the southeastern Gulf of California, to document possible differences based on the level of HM found in the soft tissue of the two species. It is inferred that, in general, the results will vary –even in the same species– since they depend on the particular conditions (environmental and anthropogenic) of each sampling site.

## MATERIALS AND METHODS

Seventy-five specimens of each oyster species (*S. palmula* and *C. corteziensis*) were collected from mangrove roots during low tide in September (summer 2019), December (fall 2019), March (winter 2020), and June (spring 2020) in the Altata (AL; 24°36'89.6" N; 107°52'14.2" W), Macapule (ML; 25°24'35.9" N; 108°41'37.1" W), Navachiste (NL; 25°30'31.0" N; 108°50'95.4" W), and El Colorado (ECL; 25°46'14.5" N; 109°24'44.2" W) lagoons, from Sinaloa, Mexico ( $n = 300$  per species and site). These coastal lagoons are located within the Gulf of California (Fig. 1) and are characterized by maintaining a permanent connection with the gulf through one or two mouths. In addition, they are surrounded by four species of mangrove (irregularly distributed), human settlements, agricultural crops, and shrimp farms (Páez-Osuna & Osuna-Martínez, 2015).

In each sampling, the environmental variables were recorded: water temperature and dissolved oxygen (DO) with an oximeter (YSI, 55/12 FT, Oxymeter, Ohio, USA); to measure salinity, a precision refractometer (ATAGO, S/Mill refractometer) was used; while the pH was obtained with a potentiometer (Hanna, HI 8314 pHmeter, USA) (Góngora-Gómez *et al.*, 2020). The concentrations of organic matter (OM) and inorganic matter (IM) were determined with the gravimetric method described by APHA (1995). The concentration of chlorophyll *a* (Cl-*a*) was obtained with the spectrophotometric technique described by Strickland & Parsons (1972) and the equations of Jeffrey & Humphrey (1975).

The oysters were transported in a cooler with seawater ( $\approx 4$  °C) to the laboratory, where they were cleaned with plastic brushes to remove excess sediment and detach adhered shells, epibiotic fauna, and mangrove remains (Sepúlveda *et al.*, 2023). A digital Vernier ruler (0.00 mm, Mitutoyo, CD-8" CS) was used to measure the length (SL; maximum distance between the anterior and posterior margins), height (SH; maximum distance from the umbo to the ventral margin), and shell width (SW; maximum distance between the thickest parts of the valves). Additionally, the oysters were dried with absorbent paper before weighing them to obtain the total body weight (BW), using a precision scale (0.001 g, OHAUS, Scout Pro SP 2001) (Rodríguez-Quiroz *et al.*, 2016). The shell measurements of each oyster were used to obtain the biometric indices: elongation (SH/SL), roundness or compaction (SW/SL), and convexity (SW/SH) (Selin, 2007; Modestin, 2017).

To determine the allometry of *S. palmula* and *C. corteziensis*, the measurements of SL, SH, and SW were considered. Outliers were removed from all data sets (Durbin-Watson test) and residuals were analyzed for normal distribution using quantile–quantile plot (RStudio, R Core Team 2018). The morphometric relationships between the diffe-

rent dimensions of the shell (SL/SH, SW/SL, and SW/SH,  $n = 300$  per species and site), for each coastal lagoon, were obtained with the linear equation  $Y = bX + a$ , where  $Y$  and  $X$  = shell dimensions (SL, SH, and SW, mm); where  $a$  = intercept and  $b$  = slope. In these associations with the same unit of measurement, when the exponent  $b = 1$ , the morphometric relationships indicate isometric growth.

The concentrations of HM (arsenic, As; cadmium, Cd; copper, Cu; iron, Fe; lead, Pb; zinc, Zn) in the soft tissue of the oysters *S. palmula* and *C. corteziensis* were analyzed using atomic absorption spectrophotometry and the accuracy of the analytical method was evaluated with the standard reference material DOLT-5<sup>®</sup> (National Research Council Canada) mentioned in Sepúlveda *et al.* (2023).

The mean, standard deviation, minimum, and maximum values of shell dimensions and BW were reported by oyster species and sampling site. All data sets passed the assumptions of normality (Kolmogorov-Smirnov) and homoscedasticity (Bartlett). An analysis of variance and a Tukey test was performed to detect and highlight statistical differences between the oyster shell dimensions and the biometric indexes of each site ( $\alpha = 0.05$ ). The goodness of fit of the data was analyzed with the Pearson correlation coefficient ( $r$ ) (Sokal & Rohlf 1995). Finally,

a principal component analysis (PCA) was applied to determine the relationship between the oysters' biometric and allometry variables and environmental variables by species and lagoon, with the level of HM found in the soft tissue. The STATISTICA 7 program (StatSoft, Tulsa, OK, USA) was used.

## RESULTS

The environmental variables in the sampling sites presented a fluctuation pattern, according to the annual seasons. The lowest values of water temperature, DO, salinity, pH, OM, IM, and Cl- $a$  were found at the sites ECL (20.9 °C, autumn), ML (4.2 mg L<sup>-1</sup>, spring), AL (25.0 ‰, winter), ML (7.3, summer), ML (6.4 mg L<sup>-1</sup>, autumn), AL (19.0 mg L<sup>-1</sup>, autumn) and AL (1.6 mg m<sup>-3</sup>, autumn), respectively; while the highest values in AL (32.7 °C, spring), NL (8.7 mg L<sup>-1</sup>, winter), ECL (41.0 ‰, spring), NL (8.0, spring), AL (16.2 mg L<sup>-1</sup>, autumn), ECL (41.1 mg L<sup>-1</sup>, summer) and NL (9.3 mg m<sup>-3</sup>, winter), respectively (Table 1). Only salinity ( $F = 3.94$ ,  $p = 0.03$ ) and pH ( $F = 4.18$ ,  $p = 0.03$ ) showed significant differences ( $p < 0.05$ ) concerning the sampling sites, with intervals of  $30.5 \pm 5.6$  ‰ (AL) to  $37.5 \pm 2.9$  ‰ (ECL) and from  $7.5 \pm 0.2$  (ML) to  $7.9 \pm 0.1$  (NL), respectively.

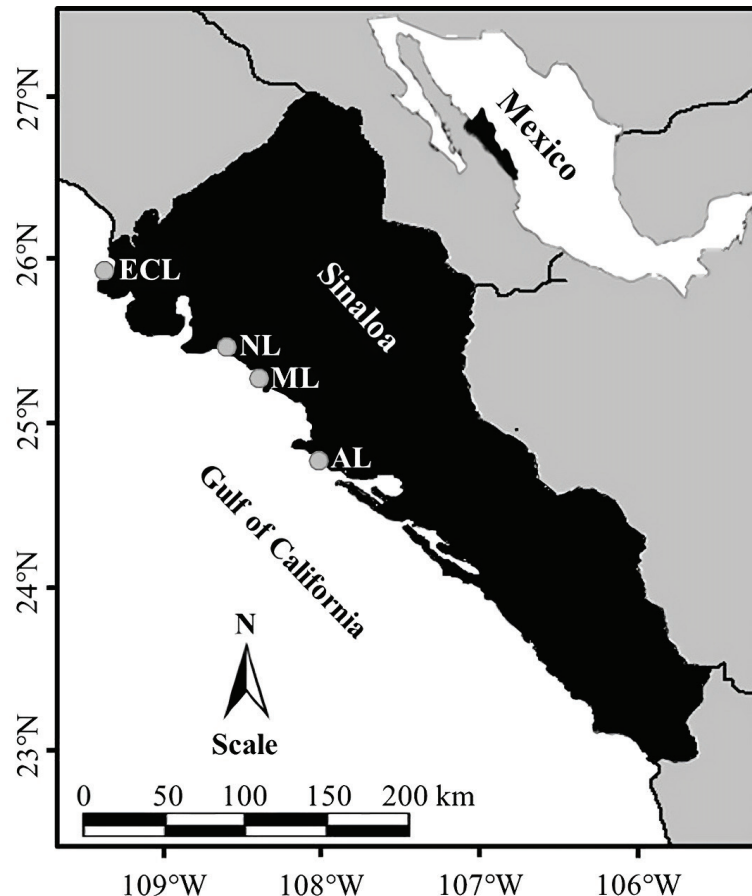


Figure 1. Location of sampling sites –Altata (AL), Macapule (ML), Navachiste (NL), and El Colorado (ECL) coastal lagoons– in the state of Sinaloa, Mexico (SE Gulf of California).

Table 1. Environmental variables in the sampling sites. Taken from Sepúlveda *et al.* (2023).

Sampling site	Temperature (°C)	DO (mg L <sup>-1</sup> )	Salinity (‰)	pH	OM (mg L <sup>-1</sup> )	IM (mg L <sup>-1</sup> )	Cl- <i>a</i> (mg m <sup>-3</sup> )
<b>Altata lagoon</b>							
Mean ± SD	27.1 ± 5.9	5.8 ± 0.8	30.5 ± 5.6 <sup>a</sup>	7.6 ± 0.1 <sup>a</sup>	11.3 ± 4.1	26.4 ± 7.5	2.7 ± 1.1
Min–Max	21.3–32.7	4.8–6.7	25.0–38.0	7.5–7.7	6.7–16.2	19.0–36.8	1.6–3.7
<b>Macapule lagoon</b>							
Mean ± SD	26.4 ± 5.7	5.4 ± 0.7	31.0 ± 2.7 <sup>a</sup>	7.5 ± 0.2 <sup>a</sup>	9.1 ± 2.8	35.4 ± 5.4	3.9 ± 1.2
Min–Max	21.1–31.5	4.2–5.9	29.0–35.0	7.3–7.8	6.4–12.9	27.7–39.6	2.6–5.3
<b>Navachiste lagoon</b>							
Mean ± SD	26.9 ± 5.6	6.5 ± 1.4	35.8 ± 1.5 <sup>ab</sup>	7.9 ± 0.1 <sup>b</sup>	9.2 ± 0.7	32.9 ± 4.7	4.8 ± 3.2
Min–Max	21.4–31.8	5.4–8.7	35.0–38.0	7.8–8.0	8.2–9.8	26.1–36.5	2.3–9.3
<b>El Colorado lagoon</b>							
Mean ± SD	26.8 ± 6.3	6.1 ± 0.5	37.5 ± 2.9 <sup>b</sup>	7.6 ± 0.1 <sup>a</sup>	9.3 ± 2.1	34.6 ± 6.0	4.4 ± 1.7
Min–Max	20.9–32.6	5.4–6.7	34.0–41.0	7.5–7.7	7.9–12.4	29.0–41.1	2.5–6.4

DO = dissolved oxygen, OM = organic matter, IM = inorganic matter, Cl-*a* = chlorophyll *a*, SD = standard deviation, Min = minimum, Max = maximum. Columns with different superscript letters denote significant differences ( $p < 0.05$ ) among sampling sites.

The range of shell dimensions of *S. palmula* and *C. corteziensis* that were considered in this analysis ( $n = 1200$  per species) was respectively 55.0–88.1 and 61.0–108.9 mm for SH, 32.3–68.0 and 32.1–84.2 mm for SL and 12.4–40.0 and 21.7–49.7 mm for SW; while, for the BW, it was 13.9–65.0 and 30.1–126.9 g (Table 2). Except for SH, the other shell dimensions and BW presented significant differences ( $p < 0.05$ ) between the sampling sites for each oyster species.

The biometric indexes of the oyster shells in the four coastal lagoons were significantly different ( $p < 0.05$ ). The greatest elongation of *S. palmula* and *C. corteziensis* was found in ML and ECL, respectively, while compaction and convexity were greater for both oyster species in AL (Table 3).

At each sampling site, morphometric associations for the two oyster species showed a linear and positive trend. In *S. palmula*, the de-

termination coefficient ( $R^2$ ) ranged from 0.05 (*b* SW/SH in NL) to 0.55 (*b* SL/SH in AL) (Fig. 2), while for *C. corteziensis*, the lowest value ( $R^2 = 0.08$ ) was obtained in ECL for the *b* SW/SH ratio, and the highest ( $R^2 = 0.70$ ) was recorded in AL for *b* SL/SH (Fig. 3). In all sampling sites the morphometric relationships showed negative allometry ( $b < 1$ ).

Table 4 shows the annual average values of the concentration of HM (As, Cd, Cu, Fe, Pb, and Zn) in the soft tissue of the two oyster species (taken from Sepúlveda *et al.*, 2023). Except for Cd in *S. palmula* and As in *C. corteziensis*, the concentrations of the other HM showed significant differences ( $p < 0.05$ ) in the sampling sites for each oyster species. The highest levels of Cu, Pb, and Zn in the tissue of *S. palmula* and *C. corteziensis* were found in ECL, while Fe concentrations in both oyster species were higher in ML.

Table 2. Shell dimensions (mm) and body weight (BW, g) of *S. palmula* y *C. corteziensis* in the sampling lagoons (Altata lagoon, AL; Macapule lagoon, ML; Navachiste lagoon, NL; El Colorado lagoon, ECL); Sinaloa, Mexico.

Sampling site	SH	SL	SW	BW
<i>S. palmula</i>				
AL	70.16 ± 4.07	51.7 ± 6.07 <sup>c</sup>	28.5 ± 4.77 <sup>c</sup>	36.75 ± 10.7 <sup>b</sup>
ML	73.20 ± 3.65	47.57 ± 5.25 <sup>a</sup>	23.27 ± 4.00 <sup>a</sup>	35.37 ± 10.7 <sup>b</sup>
NL	72.42 ± 4.72	48.30 ± 6.02 <sup>a</sup>	26.67 ± 3.12 <sup>b</sup>	33.55 ± 5.50 <sup>a</sup>
ECL	74.77 ± 3.70	50.25 ± 4.92 <sup>b</sup>	26.32 ± 4.30 <sup>b</sup>	38.7 ± 8.35 <sup>c</sup>
<i>C. corteziensis</i>				
AL	75.11 ± 4.91	59.95 ± 7.62 <sup>c</sup>	37.35 ± 4.72 <sup>c</sup>	56.57 ± 12.95 <sup>a</sup>
ML	74.75 ± 4.67	54.55 ± 7.12 <sup>a</sup>	33.65 ± 3.85 <sup>b</sup>	59.45 ± 12.82 <sup>b</sup>
NL	73.05 ± 4.51	56.52 ± 6.60 <sup>b</sup>	34.07 ± 4.17 <sup>b</sup>	55.65 ± 13.07 <sup>a</sup>
ECL	73.01 ± 3.42	53.85 ± 6.22 <sup>a</sup>	32.6 ± 3.35 <sup>a</sup>	59.65 ± 12.37 <sup>b</sup>

SH = Shell height, SL = Shell length, SW = Shell width. Columns with different superscript letters denote significant differences ( $p < 0.05$ ) among sampling sites.



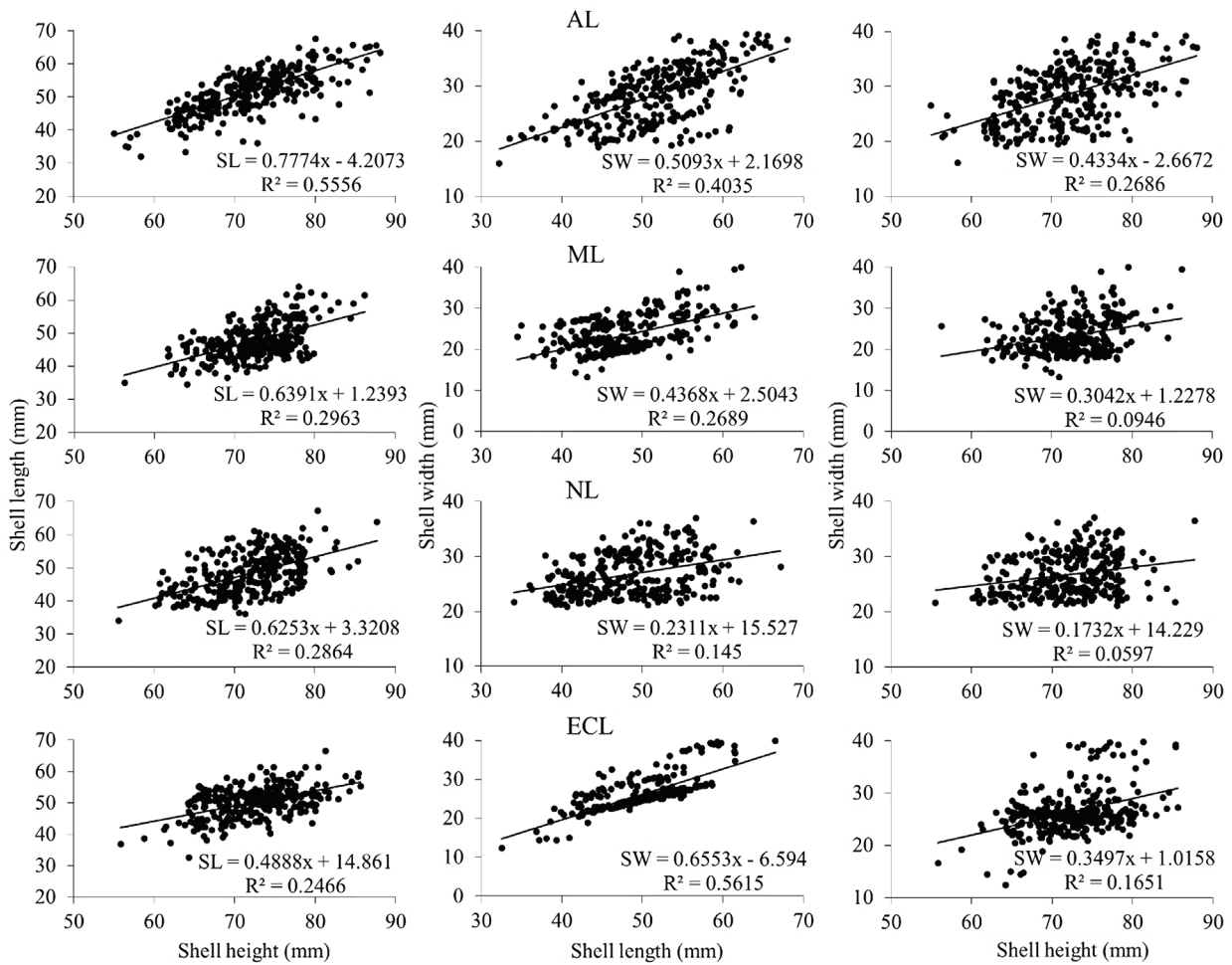


Figure 2. Morphometric relationships ( $n = 300$  oysters per lagoon) among the shell dimensions of *S. palmula* sampled in four lagoons (AL, Altata lagoon; ML, Macapule lagoon; NL, Navachiste lagoon; ECL, El Colorado lagoon) from the southeast Gulf of California. R<sup>2</sup> = coefficient of determination.

OM and IM concentrations showed a correlation with some biometric indicators and allometry of *S. palmula* in three of the lagoons. OM was associated with compaction and *b* SL-SH ( $r = 0.99, p = 0.001$  and  $r = -0.97, p = 0.02$ , respectively) in ECL, while it only exhibited correlation with *b* SW-SH ( $r = 0.95, p = 0.04$ ) in NL. For its part, the IM level was negatively correlated with the elongation values ( $r = -0.98, p = 0.01$ ), *b* SW-SL ( $r = -0.98, p = 0.01$ ), and *b* SW-SH ( $r = -0.99, p = 0.001$ ) in ML. Water temperature and salinity showed, respectively, a correlation with compaction ( $r = 0.98, p = 0.01$  and  $r = -0.96, p = 0.03$ ) in NL and ECL. In the case of *C. corteziensis*, OM was associated with *b* SW-SH ( $r = -0.95, p = 0.04$ ) and convexity ( $r = 0.99, p = 0.001$ ) in AL and NL, respectively; MI with elongation ( $r = 0.96, p = 0.03$ ) in AL; DO with convexity and compactness ( $r = -0.99, p = 0.001$  for both) in NL and ECL; and temperature, with convexity ( $r = 0.98, p = 0.01$ ) in ML.

On the other hand, some HM showed a correlation with the biometric indicators and the allometry of the oysters in the different lagoons. The Pb level in *S. palmula* showed correlation with SL ( $r = 0.97, p = 0.02$ ) and SH ( $r = 0.96, p = 0.03$ ) in ML and ECL, respectively, while Cu was associated with relative growth (*b* SL-SH,  $r = 0.96, p = 0.03$ ) in

Table 3. Biometric indexes (annual mean  $\pm$  standard deviation) of oyster shells in the sampling lagoons.

Sampling site	Elongation	Compactness	Convexity
<i>S. palmula</i>			
AL	1.40 $\pm$ 0.13 <sup>a</sup>	0.58 $\pm$ 0.10 <sup>c</sup>	0.40 $\pm$ 0.06 <sup>c</sup>
ML	1.54 $\pm$ 0.15 <sup>d</sup>	0.49 $\pm$ 0.09 <sup>a</sup>	0.32 $\pm$ 0.07 <sup>a</sup>
NL	1.51 $\pm$ 0.16 <sup>c</sup>	0.56 $\pm$ 0.08 <sup>c</sup>	0.37 $\pm$ 0.05 <sup>b</sup>
ECL	1.45 $\pm$ 0.13 <sup>b</sup>	0.52 $\pm$ 0.06 <sup>b</sup>	0.36 $\pm$ 0.05 <sup>b</sup>
<i>C. corteziensis</i>			
AL	1.32 $\pm$ 0.10 <sup>a</sup>	0.64 $\pm$ 0.09 <sup>b</sup>	0.48 $\pm$ 0.06 <sup>d</sup>
ML	1.41 $\pm$ 0.17 <sup>b</sup>	0.62 $\pm$ 0.08 <sup>ab</sup>	0.45 $\pm$ 0.05 <sup>b</sup>
NL	1.33 $\pm$ 0.16 <sup>a</sup>	0.61 $\pm$ 0.09 <sup>a</sup>	0.46 $\pm$ 0.06 <sup>c</sup>
ECL	1.46 $\pm$ 0.18 <sup>c</sup>	0.61 $\pm$ 0.07 <sup>a</sup>	0.42 $\pm$ 0.05 <sup>a</sup>

AL = Altata lagoon, ML = Macapule lagoon, NL = Navachiste lagoon, ECL = El Colorado lagoon. Columns with different superscript letters denote significant differences ( $p < 0.05$ ) among sampling sites.

ECL. As and Cd concentrations in *C. corteziensis* tissue were correlated ( $r = 0.96$ ,  $p = 0.03$  for both), respectively, with  $b$  SW-SL and  $b$  SL-SH, in AL and ML. On the other hand, convexity was negatively related to Pb in *S. palmula* from ML ( $r = -0.99$ ,  $p = 0.01$ ) and ECL ( $r = -0.97$ ,  $p = 0.02$ ), while compaction was associated with Fe ( $r = -0.96$ ,  $p = 0.03$ ) in *C. corteziensis* from AL.

Of the variances of all the variables analyzed (24) in the four sites, the eigenvalues of three components satisfactorily explain their correlations. The points obtained in the PCA –for the two oysters– in the four lagoons show different groupings of biometric indexes and allometry, in relation to the levels of HM in the soft tissue of *S. palmula* (Fig. 4) and *C. corteziensis* (Fig. 5). The dispersion of the points for *S. palmula* presented an interval of -0.09 to 0.44 in AL, -0.08 to 0.35 in ML, -0.0007 to 0.42 in NL and -0.003 to 0.46 in ECL. In the case of *C. corteziensis*, the intervals per lagoon were: -0.007 to 0.35, -0.002 to 0.36, -0.01 to 0.43, and -0.01 to 0.42 in AL, ML, NL, and ECL, respectively. All HM were shown, to a different extent, to be associated with the functional indicators of the shell and allometry. Cd accumulated in the soft tissue of oysters was found sequestered to convexity and compaction in *S. palmula* from AL and ML and to elongation of *C. corteziensis* from ECL. On the other hand, this metal showed grouping with  $b$  SW-SL and  $b$  SL-SH of *S. palmula* in AL and ECL, and with  $b$  SL-SH of *C. corteziensis*

from ML. For their part, Cd, Cu, and Zn were sequestered in  $b$  SW-SL and  $b$  SL-SH of *S. palmula* and with elongation and compaction in *C. corteziensis*, the three elements in ECL. As was the only element related to  $b$  SW-SL and  $b$  SL-SH of *S. palmula* in ECL.

## DISCUSSION

The biometric and morphological analysis of the shell of bivalve mollusks is part of the knowledge necessary to know about the interference of the environment in their development. Despite the significant differences ( $p < 0.05$ ) obtained in salinity and pH between the sampling sites, the average values of all environmental variables –by annual season– in the four coastal lagoons were found within the ideal range considered for the growth of both oyster species (Chávez-Villalba, 2014), and are consistent with those reported by other studies in the area (Páez-Osuna & Osuna-Martínez, 2015; Góngora-Gómez *et al.*, 2016).

Estuaries and coastal lagoons are transition zones between the ocean and the continent, which are exposed to abrupt changes in water variables caused, mainly, by the effect of the rain-evaporation relationship with the depth of the body of water, and by the quantity and quality of discharges from rivers, irrigation canals, and industrial drains (Costa *et al.*, 2018; Omarjee *et al.*, 2021; Elegbede *et al.*, 2023). The OM

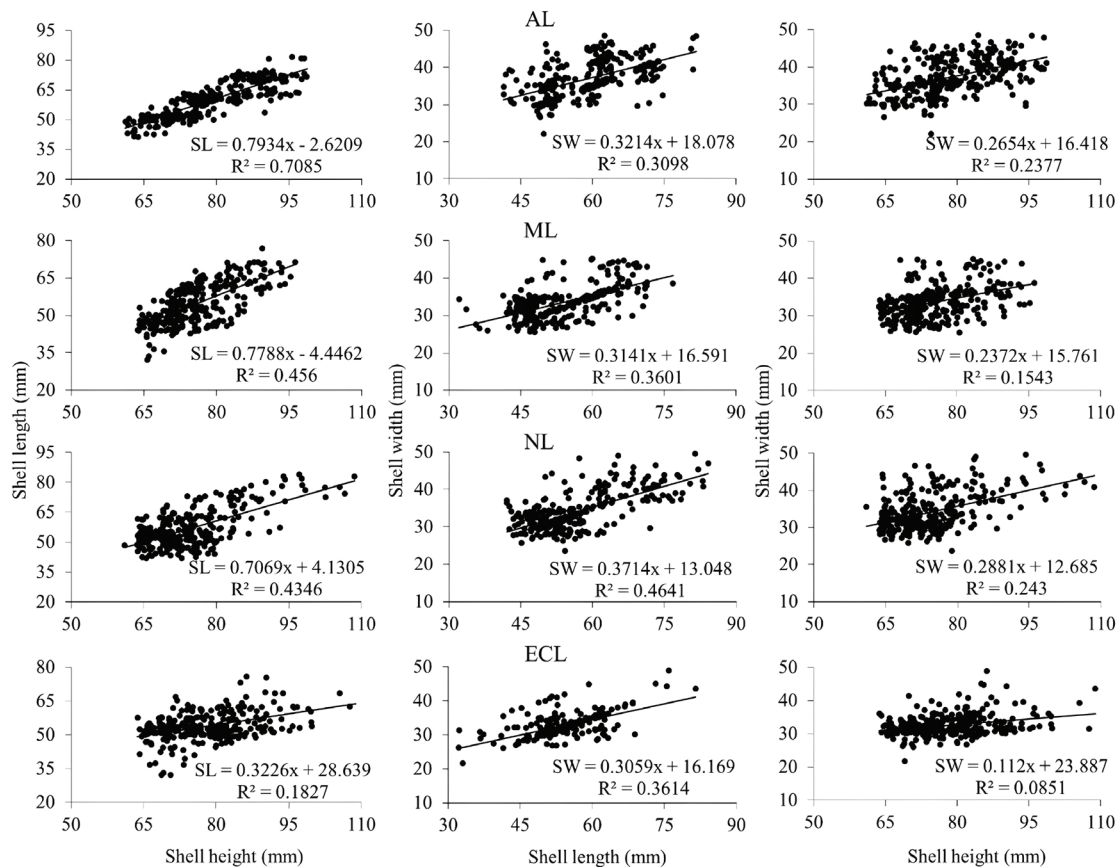


Figure 3. Morphometric relationships ( $n = 300$  oysters per lagoon) among the shell dimensions of *C. corteziensis* sampled in four lagoons (AL, Altata lagoon; ML, Macapule lagoon; NL, Navachiste lagoon; ECL, El Colorado lagoon) from the southeast Gulf of California.  $R^2$  = coefficient of determination.

and IM concentrations showed the greatest significant association in the biometric indexes and allometry of the two oyster species in the lagoons. The parameters obtained from the studied lagoons may be due to the residence time of the water and the intensity of the tides (Takasu *et al.*, 2020), concentration and quality of particles (Middelburg & Herman, 2007), use of molecules in the first trophic levels (Hope *et al.*, 2020), and contributions of anthropogenic material (Canuel & Hardison, 2016), among others, specific to each of them. The OM and IM suspended in the water column represent all the microcomponents (phytoplankton, dissolved organic and inorganic particles, and even toxic ones –such as HM– among others) that are filtered, absorbed, assimilated, and/or accumulated by bivalves in the soft tissue and/or shell (Qiao *et al.*, 2022). Although there is a coincidence in the type of climate (Csa climate, subtropical with dry summer, Chen & Chen, 2013) and the short distance between the sampled lagoons ( $\approx 200$  km), the dimensions of the shells (SL, SW) and the growth allometric of each oyster species did not show similarity; which, in part, could be explained by various factors, such as the quantity and quality of the particles generated by the different activities located on the periphery and close to each sampling site. For example, LA receives the discharge of 98,518 ha of intensive agriculture, in addition to urban waste from human settlements ( $\approx 1,059,617$  inhabitants) (Frías-Espericueta *et al.*, 2018); while ML and NL suffer the impact of effluents from agriculture (119,994 ha) and aquaculture (18,735 ha) activities, along with urban waste from approximately 295,353 inhabitants (Páez-Osuna & Osuna-Martínez, 2015). In the case of ECL, agricultural activity (196,549 ha), aquaculture (12,639 ha), municipal waste –generated by nearly 450,000 inhabitants– and fishing and livestock operations in the area,

contribute strongly to the levels of organic particles. and suspended inorganic substances (Sepúlveda *et al.*, 2023); among the latter, the HM.

The oysters were selected with similar SH (Table 2), however, SL, SW, and BW recorded significant differences ( $p < 0.05$ ) for each species between the lagoons; which, in turn, caused different values of elongation, convexity, and compaction ( $p < 0.05$ ). While *S. palmula* and *C. corteziensis* were more elongated in different lagoons (ML and ECL, respectively), both species showed the greatest compaction and convexity in AL. Since both ostreids coexist attached to the mangrove root, exposed to the same environmental factors and those derived from the change of tides (desiccation, waves, currents, etc.), such biometric differences could be mostly attributed to their state of sexual maturation (Chong *et al.*, 2020), genetic aspects and availability of food particles (Ballesta-Artero *et al.*, 2018), that is, Cl-a and seston. Specifically, OM and IM were correlated with some dimensions and biometric indicators of oysters; which may be due to the different contributions of nutrients and anthropogenic compounds that vary according to the urban and industrial activities surrounding each lagoon. Mazzola & Sarà (2001) established that the growth of the mussel *Mytilus galloprovincialis* and the clam *Tapes* sp. is influenced by the OM represented by phytoplankton, organic waste from the mollusks themselves, and surplus diets for fish dissolved in the water that they filter as food. Cugier *et al.* (2022) used a 3D ecosystem model (hydrodynamics, primary production, and individual growth) in Bourgneuf Bay, France, to evaluate the growth of the oyster *Crassostrea gigas*, concluding that IM concentration prevents food uptake and, therefore, the development of bivalves.

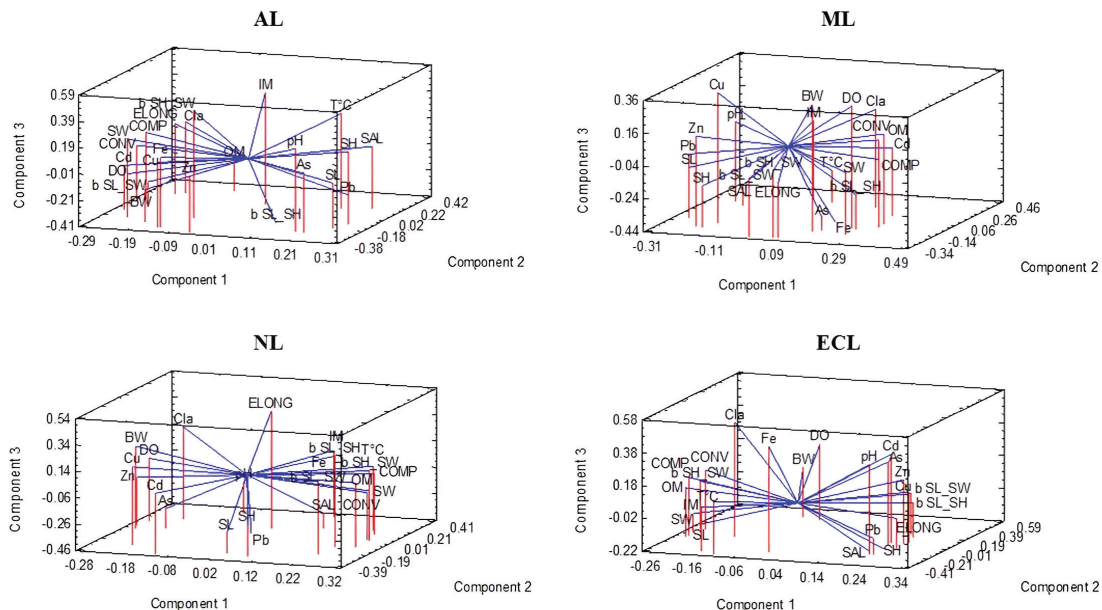


Figure 4. The PCA of *S. palmula* in the Altata (AL), Macapule (ML), Navachiste (NL), and El Colorado (ECL) lagoon. *b* SW/SH = shell width/height relationship; *b* SL/SH = shell length/height relationship; *b* SW/SL = shell width/length relationship; BW = body weight; Cl-a = chlorophyll *a*; COMP = shell compactness; CONV = shell convexity; DO = dissolved oxygen; ELONG = shell elongation; IM = inorganic matter; OM organic matter; pH = pH units; SAL = salinity; SH = shell height; SL = shell length; SW = shell width; T °C = temperature; As = arsenic; Cd = cadmium, Cu = copper; Fe = iron; Pb = lead; Zn = zinc.

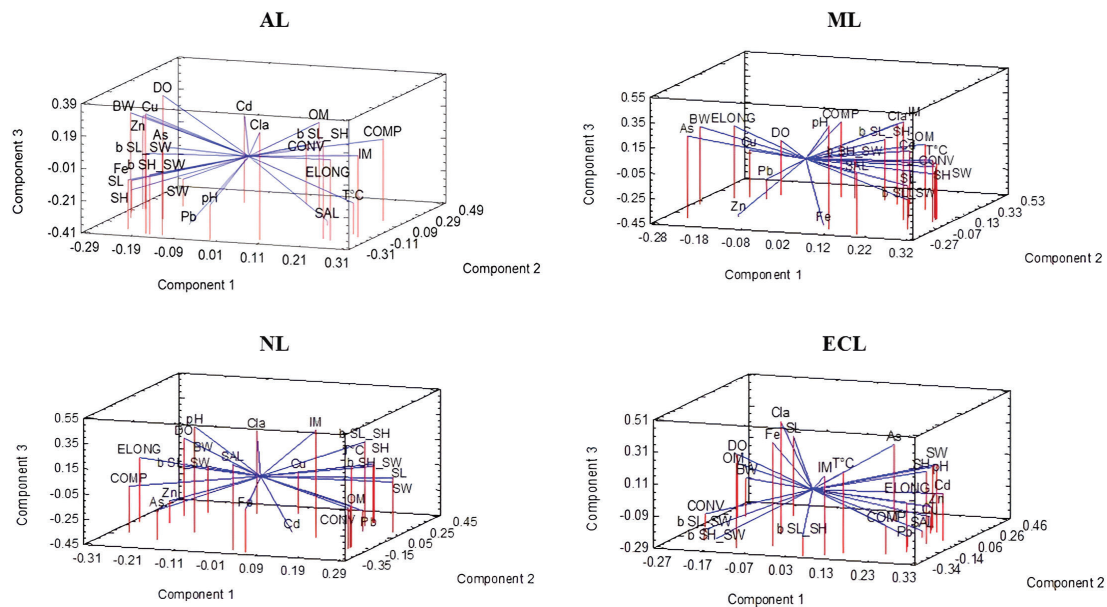


Figure 5. The PCA of *C. corteziensis* in the Altata (AL), Macapule (ML), Navachiste (NL), and El Colorado (ECL) lagoon. *b* SW/SH = shell width/height relationship; *b* SL/SH = shell length/height relationship; *b* SW/SL = shell width/length relationship; BW = body weight; *Chl-a* = chlorophyll *a*; COMP = shell compactness; CONV = shell convexity; DO = dissolved oxygen; ELONG = shell elongation; IM = inorganic matter; OM organic matter; pH = pH units; SAL = salinity; SH = shell height; SL = shell length; SW = shell width; T °C = temperature; As = arsenic; Cd = cadmium, Cu = copper; Fe = iron; Pb = lead; Zn = zinc.

Because HM are important components of IM, oyster development could respond to their accumulated concentration. For example, the Pb level in *S. palmula* was associated with SL and SH in two lagoons (ML and ECL), while the Pb concentration obtained from the soft tissue of *S. palmula* was associated with low values of compaction and convexity. The same happened with the level of Fe and compaction in *C. corteziensis* from AL. HM's effect on the dimensions and development of bivalve shells has been reported. For example, Stewart *et al.* (2021) concluded that the continuous contribution of Zn, Cu, and Pb, from the mining industry of the Isle of Man (North Irish Sea), affects the development of the shell of the queen clam *Pecten maximus*, causing its weakness and thinning;

therefore, such HM are considered a threat to the aquaculture industry on the islands of Great Britain. On the other hand, Beeby *et al.* (2002) demonstrated experimentally that an increase in the uptake of Pb included in the diet of the garden snail *Helix aspersa* causes a reduction in the mass of its shell because less calcium (Ca) and magnesium (Mg) are deposited in it, due to the extra energy expenditure that this snail must make to excrete excess Pb. The above would explain the partial effect of HM on the shell dimensions of both oyster species in the four lagoons studied. However, to conclude with certainty about the previous point, it is advisable—in parallel with the analysis of HM levels in the soft tissue of oysters—to know their concentrations in the water.

Table 4. Heavy metals (annual mean concentrations, mg/kg, w.w.) in the soft tissue of *S. palmula* and *C. corteziensis* from four coastal lagoons in the southeast Gulf of California. Taken from Sepúlveda *et al.* (2023).

Site	As	Cd	Cu	Fe	Pb	Zn
<i>S. palmula</i>						
AL	4.18±0.05 <sup>b</sup>	1.74±0.05	15.13±0.15 <sup>ab</sup>	19.53±0.37 <sup>a</sup>	1.30±0.01 <sup>a</sup>	72.81±0.49 <sup>ab</sup>
ML	3.52±0.06 <sup>ab</sup>	1.37±0.07	23.01±0.16 <sup>b</sup>	35.36±0.5 <sup>b</sup>	1.13±0.02 <sup>a</sup>	75.34±0.4 <sup>ab</sup>
NL	3.28±0.04 <sup>a</sup>	1.89±0.03	8.26±0.16 <sup>a</sup>	21.01±0.53 <sup>a</sup>	1.47±0.02 <sup>ab</sup>	55.85±0.47 <sup>a</sup>
ECL	3.6±0.06 <sup>ab</sup>	1.36±0.08	33.99±0.13 <sup>c</sup>	30.08±0.47 <sup>ab</sup>	1.74±0.01 <sup>b</sup>	92.15±0.64 <sup>b</sup>
<i>C. corteziensis</i>						
AL	3.71±0.06	0.8±0.04 <sup>a</sup>	10.51±0.06 <sup>ab</sup>	38.12±0.32 <sup>a</sup>	1.41±0.03 <sup>b</sup>	60.53±0.32 <sup>b</sup>
ML	3.66±0.06	1.05±0.01 <sup>a</sup>	12.63±0.07 <sup>b</sup>	56.44±0.44 <sup>b</sup>	0.97±0.03 <sup>a</sup>	47.43±0.44 <sup>b</sup>
NL	3.48±0.07	1.78±0.03 <sup>b</sup>	3.89±0.05 <sup>a</sup>	33.11±0.37 <sup>a</sup>	1.27±0.02 <sup>ab</sup>	30.95±0.32 <sup>a</sup>
ECL	3.81±0.09	0.9±0.02 <sup>a</sup>	27.73±0.09 <sup>c</sup>	38.09±0.38 <sup>a</sup>	1.79±0.02 <sup>c</sup>	81.53±0.51 <sup>c</sup>

AL = Altata lagoon, ML = Macapule lagoon, NL = Navachiste lagoon, ECL = El Colorado lagoon. Columns with different superscript letters denote significant differences ( $p < 0.05$ ) among sampling sites.



While all morphometric relationships showed a linear and positive trend, the regression equations presented a consistent pattern of negative allometric type ( $b < 1$ ). The above is coincident with adult oysters (SH > 70 mm); which, in addition, go through stages of sexual maturation and reproduction in an annual cycle, as pointed out by Mena-Alcántar *et al.* (2017) and Alvarado-Ruiz (2018) for *C. corteziensis* (SH > 57.1 mm) and *S. palmula* (SH > 42 mm), respectively. In this work, factors such as environmental variables (El-Sayed *et al.*, 2011), food availability (Lee *et al.*, 2018), and metabolic energy expenditure in the reproductive process (Mann *et al.*, 2014), among others, altered the proportionality of their allometry, generating moderate values of  $b < 0.80$  for the two oyster species. Despite this, different morphometric interactions better described the relative growth for each species ( $R^2$  SW/SL = 0.56 for *S. palmula* in LEC;  $R^2$  SH/SL = 0.70 for *C. corteziensis* in AL) in different locations. The above could be explained by 1) the inter-specific phenotype of their shells, and 2) the intra-specific effect of the anthropogenic activity of each lagoon. For the first, it is documented that *S. palmula* has a semi-circular and cupped shape, while the SH predominates in *C. corteziensis*, making it more elongated (Lodeiros *et al.*, 2020). Regarding their specific form, there is evidence that some HM derived from various industries –such as Fe and manganese (Mn)– can cause, respectively, changes in both the coloration and the degree of thinning in the shell of various mollusks (Krupnova *et al.*, 2017). The above would partially explain the differences in the biometry and isometry of the shells in both oysters at the sampling sites.

Some elements –such as Cu, Fe, and Zn– are essential for mollusks at levels that do not exceed their metabolic demand (Singh *et al.*, 2011). Concentrations higher than their physiological requirements are regulated through excretion (Regoli *et al.*, 1991) or even incorporated into their shell (Dar *et al.*, 2018). The results obtained associate some of the HM with allometric growth and biometric indicators of the shell of the two oyster species in different lagoons (Cu, in *S. palmula* from AL with  $b$  SL-SH; As and Cd, in *C. corteziensis* with  $b$  SW-SL and  $b$  SL-SH in AL and ML, respectively; Cd, in *S. palmula* from AL and ML, respectively with convexity and COMP; Cd, Cu, and Zn with elongation for *C. corteziensis* from ECL; As with *S. palmula* in ECL), without showing any specific trend in relation to the species or place. The above places the environmental conditions of each lagoon –including their anthropogenic activities– as a possible main cause of the differences in the shell shape and allometry of each ostreid. However, it is not possible to satisfactorily conclude that the load of these HM in the soft tissue of both species, has had any direct effect on their allometry and biometric indexes. It is recommended to analyze the HM not only in the water and sediment but also in the shell of the oysters to know their traceability in the different eco-biological compartments.

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